

COMMITTEE'S REPORT

(to be filed by committees that support or oppose more than one candidate and/or proposition)

1. Full Name and Address of Political Committee

Louisiana Life Underwriters Political Action
Committee (LA LUPAC)
5526 Galeria Drive
Baton Rouge, LA 70816

OFFICE USE ONLY

PAC
ANN
2/14

0202248

2. Date of Primary N/A

This report covers from 1/31/01 through 12/31/01

3. Type of Report:

☐ 180th day prior to primary ☐ 40th day after general
☐ 90th day prior to primary ☒ Annual
☐ 30th day prior to primary
☐ 10th day prior to primary ☐ Amendment to prior report
☐ 10th day prior to general

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STATE OF LOUISIANA
COMMISSION ON
GOVERNMENTAL
ETHICS

4. All Committee Officers (including Chairperson, Treasurer, if any, and any other committee officers)

a. Name	b. Position	c. Address
Don Bacque	Chairperson	301 E. Kaliste Saloom #300 Lafayette, LA 70508
Keith Gillies	Treasurer	185 Belle Terre LaPlace, LA 70068

5. Candidates or Propositions the Committee is Supporting or Opposing (use additional sheets if necessary)

a. Name & Address of Candidate/Description of Proposition	b. Office Sought	c. Political Party	d. Support/Oppose
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N/A

5. Is the Committee supporting the entire ticket of a political party? ☐ Yes ☐ No If "yes", which party?

7. a. Name of Person Preparing Report

Shannon Kuetemeyer, LAIFA Executive Director

b. Daytime Telephone 225-293-5258

6. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 13 day of February, 2002

Don Bacque
Signature of Committee Chairperson

Kuetyemeyer

337-233-3259

Daytime Telephone

Signature of Committee Treasurer, if any

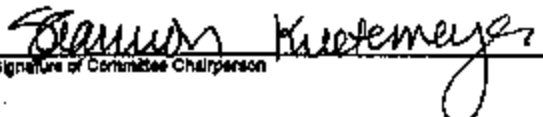
Daytime Telephone

COMMITTEES WITH OVER 250 MEMBERS

The following certification is OPTIONAL and should be completed ONLY if it is applicable to your committee. Completion of this certification doubles the normal limitations on the amounts of contributions to candidates that are otherwise applicable to political committees.

11. WE HEREBY CERTIFY that the membership of this political committee exceeded two hundred fifty (250) members as of December 31 of the calendar year immediately preceding the date of this STATEMENT OF ORGANIZATION. We further certify that at least two hundred fifty (250) of the members of this political committee contributed at least fifty dollars (\$50.00) to this committee during the calendar year immediately preceding the date of this STATEMENT OF ORGANIZATION.

This 13th day of February 2002


Signature of Committee Chairperson

225-293-5258
Daytime Telephone Number

Signature of Committee Treasurer, if any

Daytime Telephone Number

INSTRUCTIONS

READ ALL INSTRUCTIONS CAREFULLY. PRINT OR TYPE ALL INFORMATION LEGIBLY IN BLACK INK.

- A \$100 filing fee must accompany the Statement of Organization. The fee should be paid with a committee check payable to "Campaign Finance."
- This form must be filed every year between January 1 and January 31, subject to the following exceptions:
 - If a committee organizes after January 31, then this form must be filed within 10 days of the date of organization.
 - If the committee organizes within 10 days prior to an election, then this form must be filed within 3 days of the date of organization.
 - If the committee does not anticipate that it will have over \$500 in total financial activity for a particular calendar year, it is not required to file this form for that year. If it determines later in that year that it will exceed \$500 in total financial activity, then this form must then be filed within 10 days.
- A Certificate of Registration will be issued to each properly organized committee.
- A committee that has over \$500 of financial activity in a calendar year and does not file a Statement of Organization is subject to fines.
- Mail or hand deliver the Statement of Organization along with the required fee to:

CAMPAIGN FINANCE
8401 United Plaza Boulevard, Suite 200
Baton Rouge, Louisiana 70809-7017

SUMMARY PAGE

RECEIPTS	This Period
1. Contributions Received (Schedule A-1)	18,362.80
2. In-kind Contributions Received (Schedule A-2)	-0-
3. Campaign paraphernalia sales of \$25 or less	-0-
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 + 3)	18,362.80
5. Other Receipts (Schedule A-3)	200.93
6. Loans Received (Schedule B)	-0-
7. Loan Repayments Received (Schedule D)	-0-
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	18,563.13

DISBURSEMENTS	This Period
9. General Expenditures (Schedule E-1)	13,662.46
10. In-Kind Expenditures (Schedule E-2)	-0-
11. Contributions made to Candidates (Schedule E-3)	250.00
12. TOTAL EXPENDITURES (Lines 9 + 10 + 11)	13,912.46
13. Other Disbursements (Schedule E-4)	-0-
14. Loan Repayments Made (Schedule B)	-0-
15. Funds Loaned (Schedule D)	-0-
16. TOTAL DISBURSEMENTS (Lines 12 + 13 + 14 + 15)	13,912.46

FINANCIAL SUMMARY	Amount
17. Funds on hand at beginning of reporting period <small>(Must equal funds on hand at close from last report or -0- if first report for this committee)</small>	16,728.84
18. Plus total receipts this period (less in-kind contributions received) <small>(Line 8 above minus line 2 above)</small>	18,563.13
19. Less total disbursements this period (less in-kind expenditures) <small>(Line 16 above minus line 10 above)</small>	13,912.46
20. Funds on hand at close of reporting period	21,379.51

SUMMARY PAGE (continued)

INVESTMENTS	Amount
21. Of funds on hand at beginning of reporting period (Line 17, above), amount held in Investments (i.e., savings accounts, CD's, money market funds, etc.)	9,306.47
22. Of funds on hand at close of reporting period (Line 20, above), amount held in Investments	9,415.46

SPECIAL TRANSACTIONS	This Period
23. Contributions received from political committees (From Schedules A-1 and A-2)	18,362.80
24. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1)	-0-
25. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3 above)	-0-
26. Expenditures from petty cash fund (Must also be reported on Schedule E-1)	-0-

NOTICE

A political committee must register in each calendar year in which it will have over \$500 of financial activity. The registration is accomplished by filing a Statement of Organization form and paying the \$100 filing fee. Statements of Organization are filed annually by January 31. Any committee which realizes that it will have over \$500 of financial activity after January 31 must register within ten days of its realization of that fact. However, if this occurs during the ten day period prior to an election the Statement of Organization must be filed within three days.

Political committees must file reports of receipts and disbursements on an annual basis. Annual reports are due by February 15 and should cover the preceding calendar year. Also, committees must file reports of receipts and disbursements on the same schedule as the candidates it supports or opposes. Reports are also due in connection with propositions (ballot issues) the committee supports or opposes. Schedules of reporting and filing dates for all elections are available from the Campaign Finance Office.

Form 302, Rev. 9/99 Page Rev. 9/00

SCHEDULE A-1: CONTRIBUTIONS RECEIVED (other than In-Kind Contributions)

The following information must be provided for all contributions received by the committee during this reporting period, except for in-kind contributions, whether received from a political committee or some other person or entity. Contributions made by the committee are reported on SCHEDULE E-3: CONTRIBUTIONS MADE TO CANDIDATES. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check "yes" if the contributor is a political committee and "no" if not. For anonymous contributions, see SCHEDULE F. Totals and subtotals at bottom of the page are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period a. Date(s)	b. Amount(s)	3. Total this Year
NAIFA 2201 Telestar Court Falls Church, VA 22042 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	1/24/01 2/28/01 3/22/01	2308.85 2141.00 1677.75	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO	4/24/01 5/30/01 6/12/01	1152.50 1090.00 700.00	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO	6/27/01 7/30/01 8/3/01	1522.50 1598.30 1248.00	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO	9/28/01 10/16/01 11/21/01	1614.50 1670.25 1639.75	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
4. SUBTOTAL (this page)	418,362.80	N/A	
5. TOTAL (complete only on last page of this schedule)		N/A	
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES ONLY:			
SUBTOTAL (this page)	18,362.80	TOTAL (complete only on last page of this schedule)	

SCHEDULE A-3: OTHER RECEIPTS

This schedule is used to report those receipts that are not "contributions"; that is, monies received by the committee that are not paid to it for the purpose of supporting, opposing or otherwise influencing the nomination or election of candidates to public office or supporting or opposing propositions or questions submitted to the voters. Examples include interest or investment income. Receipts should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the receipt should state the reason the payment was made to the committee.

1. Name and Address of Source	2. Explanation	3. Date	4. Amount
Bank one P.O. Box 260161 Baton Rouge, LA 70826	Interest Earned	12/31/00 - 12/30/01	\$200.33
4. Total OTHER RECEIPTS during this reporting period			\$200.33

Form 202, Rev. 3/95, Page Rev. 3/95.

SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under Item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
Shannon Kuetermeyer 5526 Galeria Dr. Baton Rouge, LA 70816 Candidate Beneficiaries:	2/9/01	IFAPAC meeting	\$66.83
Mike Austin 10623 Tanwood Ave. Baton Rouge, LA 70809 Candidate Beneficiaries:	2/6/01	IFAPAC meeting	\$487.00
Campaign Finance LA. Board of Ethics 8401 United Plaza Blvd. #200 Baton Rouge, LA 70809 Candidate Beneficiaries:	2/14/01	Filing Fee	100.00
Mike Austin 10623 Tanwood Ave Baton Rouge, LA 70809 Candidate Beneficiaries:	3/5/01	IFAPAC meeting	443.52
McAlister's Deli Candidate Beneficiaries:	3/12/01	Joint Assn. Legislative Meeting	191.30
Bank One P.O. Box 260161 Baton Rouge, LA 70826 Candidate Beneficiaries:	3/15/01	Federal Income Tax Return	250.00
Treasurer of Louisiana 8401 United Plaza #200 Baton Rouge, LA 70809 Candidate Beneficiaries:	4/22/01	late fee assessment	250.00
3. SUBTOTAL (optional)			1788.65
4. TOTAL (optional) - complete only on last page of this schedule			

SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under Item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
NAIFA 2401 Telestar Court Falls Church, VA 22042 Candidate Beneficiaries:	4/26/01	PAC supplies	46.75
Tel America Candidate Beneficiaries:	5/5/01	legislative conference call	263.48
Citicorp vendor P.O. Box 41647 Philadelphia, PA 19101 Candidate Beneficiaries:	5/30/01	copy machine	334.63
State Farm 22 State Farm Dr. Monroe, LA 71208 Candidate Beneficiaries:	5/30/01	policy renewal	238.00
NAIFA 2401 Telestar Court Falls Church, VA 22042 Candidate Beneficiaries:	5/30/01	supplies/ ribbons	33.55
LAIFA 55 Alameda Dr. Baton Rouge, LA 70816 Candidate Beneficiaries:	6/27/01	sign for building	100.00
Keith Gillies 135 Belle Terre LaPlace, LA Candidate Beneficiaries:	6/27/01	PAC travel reimbursement	700.00
3. SUBTOTAL (optional)			1716.41
4. TOTAL (optional - complete only on last page of this schedule)			

SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under Item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
NAIFA Greater New Orleans Candidate Beneficiaries:	7/2/01	A/V presentation equipment for PAC meeting	400.00
Gulf Coast Office Products 11825 Sun Belt Ct. Baton Rouge, LA 70804 Candidate Beneficiaries:	8/6/01	Maintenance agreement	421.83
NAIFA 5526 Caleria Drive Baton Rouge, LA 70816 Candidate Beneficiaries:	8/22/01	Administrative Annual Fees	7174.00
The Barnett company 4665 North Blvd. Baton Rouge, LA 70806 Candidate Beneficiaries:	10/10/01	portfolio product order	689.74
Gulf Coast Office Products 11825 Sun Belt Court Baton Rouge, LA 70804 Candidate Beneficiaries:	11/15/01	Maintenance agreement	421.83
Legi'scom, Inc. 703 N. 7th St. Baton Rouge, LA 70821 Candidate Beneficiaries:	11/22/01	Subscription	400.00
Peter Barrios, CPA 2251 Dussilla Ln. #B Baton Rouge, LA 70809 Candidate Beneficiaries:	11/22/01	Accounting/Tax Return Fees	275.00
3. SUBTOTAL (optional)			9752.40
4. TOTAL (optional - complete only on last page of this schedule)			

SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under Item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
Shannon Kuetemeyer 5526 Galeria Drive, Baton Rouge, LA 70816 Candidate Beneficiaries:	12/8/01	Professional dev't conference	375.50
Candidate Beneficiaries:			
Candidate Beneficiaries:			
Candidate Beneficiaries:			
Candidate Beneficiaries:			
Candidate Beneficiaries:			
Candidate Beneficiaries:			
3. SUBTOTAL (optional)	375.00		
4. TOTAL (optional - complete only on last page of this schedule)			

SCHEDULE E-3: CONTRIBUTIONS MADE TO CANDIDATES

The following information must be provided for direct contributions made to candidates or their campaign committees, during this reporting period, except for in-kind expenditures. All candidates listed on this schedule should also be listed on the Cover Page in Item 5. Report all in-kind expenditures, including those made to candidates, on SCHEDULE E-2: IN-KIND EXPENDITURES. Totals and subtotals at bottom of the page are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient Candidate	2. Contributions Made this Reporting Period	
	a. Date(s)	b. Amount(s)
Tim Donelon Campaign	4/17/01	250.00
3. SUBTOTAL (optional)		250.00
4. TOTAL (optional - complete only on last page of this schedule)		

Form 300, Rev. 3/00, Page Rev. 3/00